

## SOURCES AND USES OF FUNDS

Carillon, Inc.  
Lubbock Health Facilities Development Authority  
Refunding of Series 1999A & 1999B with deferred payments  
Renovation & Expansion of Pointe Plaza  
Preliminary Final Sizing V1  
December 7, 2005

Dated Date           12/15/2005  
Delivery Date       12/22/2005

Sources of Funds	Par Amount	Plus: Accrued	Less: Discount	Total
<b>Bond Proceeds:</b>				
Refunding Tax-Exempt Term Bonds, due 2016	5,660,000.00	6,053.06		5,666,053.06
Refunding Tax-Exempt Term Bonds, due 2026	13,680,000.00	17,290.00		13,697,290.00
Refunding Tax-Exempt Term Bonds, due 2036	29,830,000.00	38,964.56	596,600.00	29,272,364.56
Refunding Taxable Term Bonds, due 2010	205,000.00	398.61		205,398.61
Expansion Tax-Exempt Term Bonds, due 2016	1,275,000.00	1,363.54		1,276,363.54
Expansion Tax-Exempt Term Bonds, due 2026	3,035,000.00	3,835.90		3,038,835.90
Expansion Tax-Exempt Term Bonds, due 2036	7,710,000.00	10,070.96	154,200.00	7,565,870.96
Expansion Taxable Term Bonds, due 2010	660,000.00	1,283.33		661,283.33
	<u>62,055,000.00</u>	<u>79,259.96</u>	<u>750,800.00</u>	<u>61,383,459.96</u>
<b>Other Sources of Funds:</b>				
1999 Debt Service Reserve Fund	2,774,543.00			2,774,543.00
1999 Interest Fund	867,593.00			867,593.00
1999 Construction Fund	17,608.33			17,608.33
1999 Operating Reserve Fund	199,706.80			199,706.80
	<u>3,859,451.13</u>			<u>3,859,451.13</u>
	65,914,451.13	79,259.96	750,800.00	65,242,911.09
<b>Uses of Funds</b>				
<b>Project Fund Deposits:</b>				
Construction Fund (Expansion Portion)	6,236,427.74			6,236,427.74
Construction Fund (Vista Care Portion)	985,671.15			985,671.15
Capital Improvement Fund	980,927.54			980,927.54
	<u>8,203,026.43</u>			<u>8,203,026.43</u>
<b>Refunding Escrow Deposits:</b>				
Cash Deposit	3,066,437.57			3,066,437.57
SLG Purchases	40,873,374.00			40,873,374.00
	<u>43,939,811.57</u>			<u>43,939,811.57</u>
<b>Other Fund Deposits:</b>				
Capitalized Interest for Expansion Bonds (36 mos)	2,221,984.50			2,221,984.50
Debt Service Reserve Fund - Refunding Bonds	3,842,233.73			3,842,233.73
Debt Service Reserve Fund - Expansion Bonds	922,435.06			922,435.06
DSRF - Series 2005B	86,500.00			86,500.00
Operating Reserve Fund	1,000,000.00			1,000,000.00
Accrued Interest	79,259.96			79,259.96
	<u>8,152,413.25</u>			<u>8,152,413.25</u>
<b>Delivery Date Expenses:</b>				
Cost of Issuance	605,000.00			605,000.00
Underwriter's Discount	915,311.25			915,311.25
	<u>1,520,311.25</u>			<u>1,520,311.25</u>
<b>Other Uses of Funds:</b>				
LCS Deferred Fees	267,727.43			267,727.43
Lee Lewis Construction Note	350,000.00			350,000.00
Deferred Principal 7/1/04	595,000.00			595,000.00
Deferred Principal 7/1/05	630,000.00			630,000.00
Deferred Interest 7/1/04 Ser A	450,000.00			450,000.00
Deferred Interest 7/1/04 Ser B	55,250.00			55,250.00
Deferred Interest 1/1/05 Ser A	450,000.00			450,000.00

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Uses of Funds	Par Amount	Plus: Accrued	Less: Discount	Total
<b>Other Uses of Funds:</b>				
Deferred Interest 1/1/05 Ser B	89,000.00			89,000.00
Deferred Interest 7/1/05 Ser A	450,000.00			450,000.00
Deferred Interest 7/1/05 Ser B	89,000.00			89,000.00
Additional Proceeds	<u>1,371.16</u>			<u>1,371.16</u>
	<u>3,427,348.59</u>			<u>3,427,348.59</u>
	65,242,911.09	0.00	0.00	65,242,911.09

## NET DEBT SERVICE

Carillon, Inc.  
Lubbock Health Facilities Development Authority  
Refunding of Series 1999A & 1999B with deferred payments  
Renovation & Expansion of Pointe Plaza  
Preliminary Final Sizing VI  
December 7, 2005

Period Ending	Total Debt Service	General Fund	Capitalized Interest for Expansion Bonds (36 mos)	Debt Service Reserve Fund - Refunding Bonds	Debt Service Reserve Fund - Expansion Bonds	DSRF - Series 2005B	Operating Reserve Fund	Net Debt Service
07/01/2006	2,219,278.87	79,259.96	388,847.29	84,721.27		1,907.33		1,664,543.02
07/01/2007	4,076,226.48		745,537.52	161,373.84	3,228.52	3,633.00	3,333.33	3,159,120.27
07/01/2008	4,076,226.48		776,953.94	161,373.84	38,742.24	3,633.00	39,999.96	3,055,523.50
07/01/2009	4,846,226.48		358,850.47	161,373.84	38,742.24	3,633.00	39,999.96	4,243,626.97
07/01/2010	4,844,226.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,477.44
07/01/2011	4,848,476.48			161,373.84	38,742.24	3,633.00	39,999.96	4,604,727.44
07/01/2012	4,843,976.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,227.44
07/01/2013	4,847,001.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,252.44
07/01/2014	4,847,001.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,252.44
07/01/2015	4,843,976.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,227.44
07/01/2016	4,847,926.48			161,373.84	38,742.24	3,633.00	39,999.96	4,604,177.44
07/01/2017	4,848,301.48			161,373.84	38,742.24	3,633.00	39,999.96	4,604,552.44
07/01/2018	4,847,701.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,952.44
07/01/2019	4,846,901.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,152.44
07/01/2020	4,845,576.48			161,373.84	38,742.24	3,633.00	39,999.96	4,601,827.44
07/01/2021	4,848,401.48			161,373.84	38,742.24	3,633.00	39,999.96	4,604,652.44
07/01/2022	4,844,726.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,977.44
07/01/2023	4,844,551.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,802.44
07/01/2024	4,847,226.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,477.44
07/01/2025	4,847,101.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,352.44
07/01/2026	4,848,851.48			161,373.84	38,742.24	3,633.00	39,999.96	4,605,102.44
07/01/2027	4,846,826.48			161,373.84	38,742.24	3,633.00	39,999.96	4,603,077.44
07/01/2028	4,845,639.84			161,373.84	38,742.24	3,633.00	39,999.96	4,601,890.80
07/01/2029	4,844,040.76			161,373.84	38,742.24	3,633.00	39,999.96	4,600,291.72
07/01/2030	4,846,357.46			161,373.84	38,742.24	3,633.00	39,999.96	4,602,608.42
07/01/2031	4,846,582.30			161,373.84	38,742.24	3,633.00	39,999.96	4,602,833.26
07/01/2032	4,844,043.48			161,373.84	38,742.24	3,633.00	39,999.96	4,600,294.44
07/01/2033	4,848,069.26			161,373.84	38,742.24	3,633.00	39,999.96	4,604,320.22
07/01/2034	4,847,316.10			161,373.84	38,742.24	3,633.00	39,999.96	4,603,567.06
07/01/2035	4,846,112.20			161,373.84	38,742.24	3,633.00	39,999.96	4,602,363.16
07/01/2036	10,698,449.94			4,003,607.57	961,177.30	90,133.00	1,039,999.96	4,603,532.11
	151,923,321.29	79,259.96	2,270,189.22	8,768,170.20	2,049,188.54	197,397.33	2,163,332.17	136,395,783.87

PROJECT FUND

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Construction Fund (Expansion Portion) (CONST)

Date	Deposit	Interest @ 4%	Principal	Capitalized Interest for Expansion Bonds (36 mos)	Debt Service Reserve Fund - Expansion Bonds	Operating Reserve Fund	Scheduled Draws	Balance
12/22/2005	6,236,427.74							6,236,427.74
01/01/2006		6,236.43	89,573.03	2,221.98	968.56	1,000.00	100,000	6,146,854.71
02/01/2006		20,489.52	215,542.01	7,406.62	3,228.52	3,333.33	250,000	5,931,312.70
03/01/2006		19,771.04	366,260.49	7,406.62	3,228.52	3,333.33	400,000	5,565,052.21
04/01/2006		18,550.17	467,481.36	7,406.62	3,228.52	3,333.33	500,000	5,097,570.85
05/01/2006		16,991.90	519,039.63	7,406.62	3,228.52	3,333.33	550,000	4,578,531.22
06/01/2006		15,261.77	570,769.76	7,406.62	3,228.52	3,333.33	600,000	4,007,761.46
07/01/2006		13,359.20	472,672.33	7,406.62	3,228.52	3,333.33	500,000	3,535,089.13
08/01/2006		11,783.63	475,544.06	6,110.46	3,228.52	3,333.33	500,000	3,059,545.07
09/01/2006		10,198.48	477,129.21	6,110.46	3,228.52	3,333.33	500,000	2,582,415.86
10/01/2006		8,608.05	478,719.64	6,110.46	3,228.52	3,333.33	500,000	2,103,696.22
11/01/2006		7,012.32	380,315.37	6,110.46	3,228.52	3,333.33	400,000	1,723,380.85
12/01/2006		5,744.60	331,583.09	6,110.46	3,228.52	3,333.33	350,000	1,391,797.76
01/01/2007		4,639.33	332,688.36	6,110.46	3,228.52	3,333.33	350,000	1,059,109.40
02/01/2007		3,530.36	335,031.77	4,876.02	3,228.52	3,333.33	350,000	724,077.63
03/01/2007		2,413.59	236,148.54	4,876.02	3,228.52	3,333.33	250,000	487,929.09
04/01/2007		1,626.43	236,935.70	4,876.02	3,228.52	3,333.33	250,000	250,993.39
05/01/2007		836.64	162,725.49	4,876.02	3,228.52	3,333.33	175,000	88,267.90
06/01/2007		294.23	88,267.90	4,876.02	3,228.52	3,333.33	100,000	
	6,236,427.74	167,347.69	6,236,427.74	107,704.56	55,853.40	57,666.61	6,625,000	

Yield To Receipt Date: 4.0336610%  
 Arbitrage Yield: 6.7148016%  
 Value of Negative Arbitrage: 106,378.63

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Construction Fund (Vista Care Portion) (VISTA)

Date	Deposit	Interest @ 4%	Principal	Scheduled Draws	Balance
12/22/2005	985,671.15				985,671.15
01/01/2006		985.67	149,014.33	150,000	836,656.82
02/01/2006		2,788.86	97,211.14	100,000	739,445.68
03/01/2006		2,464.82	97,535.18	100,000	641,910.50
04/01/2006		2,139.70	97,860.30	100,000	544,050.20
05/01/2006		1,813.50	98,186.50	100,000	445,863.70
06/01/2006		1,486.21	98,513.79	100,000	347,349.91
07/01/2006		1,157.83	98,842.17	100,000	248,507.74
08/01/2006		828.36	99,171.64	100,000	149,336.10
09/01/2006		497.79	99,502.21	100,000	49,833.89
10/01/2006		166.11	49,833.89	50,000	
	985,671.15	14,328.85	985,671.15	1,000,000	

Yield To Receipt Date: 4.0338104%  
 Arbitrage Yield: 6.7148016%  
 Value of Negative Arbitrage: 9,209.33

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Capital Improvement Fund (CAPITAL)

Date	Deposit	Interest @ 4%	Principal	Scheduled Draws	Balance
12/22/2005	980,927.54				980,927.54
01/01/2006		980.93	-980.93		981,908.47
02/01/2006		3,273.03	96,726.97	100,000	885,181.50
03/01/2006		2,950.61	97,049.39	100,000	788,132.11
04/01/2006		2,627.11	97,372.89	100,000	690,759.22
05/01/2006		2,302.53	97,697.47	100,000	593,061.75
06/01/2006		1,976.87	98,023.13	100,000	495,038.62
07/01/2006		1,650.13	98,349.87	100,000	396,688.75
08/01/2006		1,322.30	98,677.70	100,000	298,011.05
09/01/2006		993.37	99,006.63	100,000	199,004.42
10/01/2006		663.35	99,336.65	100,000	99,667.77
11/01/2006		332.23	99,667.77	100,000	
	980,927.54	19,072.46	980,927.54	1,000,000	

Yield To Receipt Date:	4.0337329%
Arbitrage Yield:	6.7148016%
Value of Negative Arbitrage:	12,224.33

## RESERVE FUND

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Capitalized Interest for Expansion Bonds (36 mos) (CAPI)

Date	Deposit	Interest @ 4%	Principal	Construction Fund (Expansion Portion)	Debt Service	Scheduled Draws	Balance
12/22/2005	2,221,984.50						2,221,984.50
01/01/2006		2,221.98		-2,221.98			2,221,984.50
02/01/2006		7,406.62		-7,406.62			2,221,984.50
03/01/2006		7,406.62		-7,406.62			2,221,984.50
04/01/2006		7,406.62		-7,406.62			2,221,984.50
05/01/2006		7,406.62		-7,406.62			2,221,984.50
06/01/2006		7,406.62		-7,406.62			2,221,984.50
07/01/2006		7,406.62	388,847.29	-7,406.62		388,847.29	1,833,137.21
08/01/2006		6,110.46		-6,110.46			1,833,137.21
09/01/2006		6,110.46		-6,110.46			1,833,137.21
10/01/2006		6,110.46		-6,110.46			1,833,137.21
11/01/2006		6,110.46		-6,110.46			1,833,137.21
12/01/2006		6,110.46		-6,110.46			1,833,137.21
01/01/2007		6,110.46	370,330.75	-6,110.46		370,330.75	1,462,806.46
02/01/2007		4,876.02		-4,876.02			1,462,806.46
03/01/2007		4,876.02		-4,876.02			1,462,806.46
04/01/2007		4,876.02		-4,876.02			1,462,806.46
05/01/2007		4,876.02		-4,876.02			1,462,806.46
06/01/2007		4,876.02		-4,876.02			1,462,806.46
07/01/2007		4,876.02	370,330.75		-4,876.02	370,330.75	1,092,475.71
08/01/2007		3,641.59			-3,641.59		1,092,475.71
09/01/2007		3,641.59			-3,641.59		1,092,475.71
10/01/2007		3,641.59			-3,641.59		1,092,475.71
11/01/2007		3,641.59			-3,641.59		1,092,475.71
12/01/2007		3,641.59			-3,641.59		1,092,475.71
01/01/2008		3,641.59	370,330.75		-3,641.59	370,330.75	722,144.96
02/01/2008		2,407.15			-2,407.15		722,144.96
03/01/2008		2,407.15			-2,407.15		722,144.96
04/01/2008		2,407.15			-2,407.15		722,144.96
05/01/2008		2,407.15			-2,407.15		722,144.96
06/01/2008		2,407.15			-2,407.15		722,144.96
07/01/2008		2,407.15	370,330.75		-2,407.15	370,330.75	351,814.21
08/01/2008		1,172.71			-1,172.71		351,814.21
09/01/2008		1,172.71			-1,172.71		351,814.21
10/01/2008		1,172.71			-1,172.71		351,814.21
11/01/2008		1,172.71			-1,172.71		351,814.21
12/01/2008		1,172.71			-1,172.71		351,814.21
01/01/2009		1,172.71	351,814.21		-1,172.71	351,814.21	
	2,221,984.50	155,909.28	2,221,984.50	-107,704.56	-48,204.72	2,221,984.50	

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Yield To Receipt Date:	4.033533%
Arbitrage Yield:	6.7148016%
Value of Negative Arbitrage:	95,012.82